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9 Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:
14 Heller Ehrman LLP,¹
15 Debtor.

Case No.: 08-32514

Chapter 11

**EXHIBIT "A" TO ORDER
AUTHORIZING FORM AND
MANNER OF PUBLICATION NOTICE
OF BAR DATE**

16 Date: February 27, 2009
17 Time: 2:30 p.m.
18 Place: United States Bankruptcy Court
19 235 Pine Street, 22nd Floor
San Francisco, CA
20 Judge: The Honorable Dennis Montali

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¹ The Debtor's address is 333 Bush Street, San Francisco, CA 94104, Federal Tax I.D. No. 94-1217308.

EXHIBIT A

1 John D. Fiero (CA Bar No. 136557)
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8 **UNITED STATES BANKRUPTCY COURT**
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10 In re:

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11 Heller Ehrman LLP,¹

Chapter 11

12 Debtor

NOTICE OF CLAIM DEADLINES

13 **NOTICE OF DEADLINE FOR FILING**
14 **PROOFS OF CLAIM**

15 **(GENERAL BAR DATE IS APRIL 27, 2009)**

16 The Bankruptcy Court has set a deadline of **4:30 p.m. Pacific time, April 27, 2009**, for
creditors of Heller Ehrman LLP (formerly known as Heller, Ehrman, White & McAuliffe), the
17 above-referenced debtor (“Debtor”), to file proofs of claim against the Debtor’s estate. If you
believe you have a claim against the Debtor arising out of any relationship or dealings with the
18 Debtor prior to the commencement of this case on December 28, 2008, you must file a proof of
claim no later than **April 27, 2009**. The exceptions to this deadline include claims of governmental
19 units.

20 For claims arising from the rejection of executory contracts or unexpired leases pursuant to
11 U.S.C. § 365, the last day to file a proof of claim is the date set forth in the order approving the
21 rejection of the executory contract or unexpired lease, or, if no date is thus stated, the later of (a) 30
days after the date of entry of the order authorizing the rejection, or (b) 4:30 p.m., Pacific time, April
22 27, 2009.

23 For claims of “governmental units,” as that term is defined in 11 U.S.C. § 101(27), proofs of
claim will be timely if filed by 4:30 p.m., Pacific time, June 26, 2009. 11 U.S.C. § 502(b)(9).

24 For claims arising from the avoidance of a transfer under chapter 5 of the Bankruptcy Code,
the last day to file a proof of claim is the date set forth in any order avoiding the avoidable transfer,
25 or, if no date is thus stated, the later of (a) 30 days after the entry of judgment avoiding the transfer,
or (b) 4:30 p.m., Pacific time, April 27, 2009.

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27 If you are listed on the Schedules of Assets and Liabilities of the Debtor (the “Schedules”)
and your claim is not scheduled as disputed, contingent, unliquidated or unknown, your claim is

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¹ The Debtor’s address 333 Bush Street, San Francisco, CA 94104, Federal Tax I.D. No. 94-1217308.

1 deemed filed in the amount set forth in the schedules, and the filing of a proof of claim is
2 unnecessary if you agree that the amount scheduled is correct and that the category in which your
claim is scheduled (secured, unsecured, etc.) is correct. 11 U.S.C. § 1111(a).

3 If your claim is not listed on the Schedules or is scheduled as disputed, contingent,
4 unliquidated or unknown, or you disagree with the amount or description scheduled for your claim,
you must file a proof of claim.

5 **ANY CREDITOR THAT IS REQUIRED TO FILE A PROOF OF CLAIM, BUT**
6 **FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE,**
7 **SHALL BE, TO THE EXTENT PERMITTED BY LAW, WITHOUT FURTHER NOTICE**
8 **OR HEARING, FOREVER BARRED, ESTOPPED AND ENJOINED FROM THE**
9 **FOLLOWING: (A) ASSERTING ANY CLAIM AGAINST THE DEBTOR THAT THE**
10 **CREDITOR HAS THAT (I) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF**
11 **ANY, THAT IS IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH CREDITOR**
12 **AS UNDISPUTED, NONCONTINGENT OR LIQUIDATED OR (II) IS OF A DIFFERENT**
13 **NATURE OR A DIFFERENT CLASSIFICATION THAN ANY CLAIM IDENTIFIED IN**
14 **THE SCHEDULES ON BEHALF OF SUCH ENTITY (ANY SUCH CLAIM BEING**
15 **REFERRED TO IN THIS NOTICE AS AN “UNSCHEDULED CLAIM”); OR (B) VOTING**
16 **UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF**
17 **REORGANIZATION OR LIQUIDATION IN RESPECT OF AN UNSCHEDULED CLAIM.**
18 **YOU MAY WISH TO CONSULT AN ATTORNEY TO PROTECT YOUR RIGHTS.**

19 **PROCEDURE FOR FILING PROOFS OF CLAIM**

20 The Bankruptcy Court requires that you either mail or cause to be delivered the original and
21 one copy of each proof of claim by directing them to the following address (as applicable):

22 **Bankruptcy Court Street Address**
23 **Clerk of the Court**
24 **United States Bankruptcy Court**
25 **Northern District of California**
26 **235 Pine Street, 19th Floor**
27 **San Francisco, CA 94104**

28 **Bankruptcy Court Mailing Address**
Clerk of the Court
United States Bankruptcy Court
Northern District of California
P.O. Box 7341
San Francisco, CA 94120-7341

To receive an acknowledgment that a proof of claim has been received by the Bankruptcy
Court, each creditor must provide the Bankruptcy Court with an additional copy of the proof of
claim and a postage-paid, self-addressed return envelope.

If you require additional information regarding the filing of a proof of claim, you may
contact the Debtor’s counsel, Pachulski Stang Ziehl & Jones LLP, 150 California Street, 15th Floor,
San Francisco, CA, 94111 or (415) 263-7000, attention Teddy M. Kapur, Esq.

This Notice is being sent to persons or entities who have been clients of the Heller Ehrman
firm in the past. The fact that you have received this notice does not mean that you have a claim, or
that the Debtor or the Bankruptcy Court concedes you have a claim.

Dated: March __, 2009

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Teddy M. Kapur

Teddy M. Kapur
Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession