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9 Debtor and Debtor in Possession

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:
14 Heller Ehrman LLP,¹
15 Debtor.

Case No.: 08-32514

Chapter 11

**EXHIBIT "B" TO ORDER
AUTHORIZING FORM AND
MANNER OF PUBLICATION NOTICE
OF BAR DATE**

16 Date: February 27, 2009
17 Time: 2:30 p.m.
18 Place: United States Bankruptcy Court
19 235 Pine Street, 22nd Floor
San Francisco, CA
20 Judge: The Honorable Dennis Montali

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¹ The Debtor's address is 333 Bush Street, San Francisco, CA 94104, Federal Tax I.D. No. 94-1217308.

EXHIBIT B

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Heller Ehrman LLP,

Debtor

Case No.: 08-32514
Chapter 11

**NOTICE OF DEADLINE FOR FILING
PROOFS OF CLAIM**

The Bankruptcy Court has set a deadline of **4:30 p.m. Pacific time, April 27, 2009**, for creditors of Heller Ehrman LLP (formerly known as Heller, Ehrman, White & McAuliffe, LLP), the above-referenced debtor (“Debtor”), to file proofs of claim against the Debtor’s estate. If you believe you have a claim against the Debtor arising out of any relationship or dealings with the Debtor prior to the date the case was commenced and the order for relief entered on December 28, 2008, you must file a proof of claim no later than **April 27, 2009**.

There is an exception to this deadline for claims by governmental units. Claims of governmental units must be filed not later than 4:30 p.m., Pacific time, June 26, 2009.

If you fail to file a proof of claim, your claim will not be allowed, and you also will be barred from voting on any proposed Plan of Reorganization and from receiving any distribution, unless otherwise ordered by the Court. However, under the law, some parties need not file proofs of claim. See 11 U.S.C. § 1111(a). Parties must rely on their own inspection of the schedules or advice of counsel to determine whether to file a proof of claim.

Each proof of claim form must actually be received with original signatures and not by facsimile, on or before the applicable bar date. Proofs of claim are deemed filed only when they are actually received by the clerk of the Bankruptcy Court. The Bankruptcy Court requires that you either mail or cause to be delivered the original and one copy of each proof of claim by directing them to the following address (as applicable):

Bankruptcy Court Street Address	Bankruptcy Court Mailing Address
Clerk of the Court United States Bankruptcy Court Northern District of California 235 Pine Street, 19th Floor San Francisco, CA 94104	Clerk of the Court United States Bankruptcy Court Northern District of California P.O. Box 7341 San Francisco, CA 94120-7341

To receive an acknowledgment that a proof of claim has been received by the Bankruptcy Court, each creditor must provide the Bankruptcy Court with an additional copy of the proof of claim and a postage-paid, self-addressed return envelope.