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9 Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:
14 Heller Ehrman LLP,¹
15 Debtor.

Case No.: 08-32514

Chapter 11

**DECLARATION OF JONATHAN
HAYDEN IN SUPPORT OF
OPPOSITION TO MOTION FOR
RELIEF FROM AUTOMATIC STAY
BY LIFELOCK, INC.**

Date: April 16, 2009

Time: 9:30 a.m.

Place: United States Bankruptcy Court
235 Pine Street, 22nd Floor
San Francisco, CA

Judge: The Honorable Dennis Montali

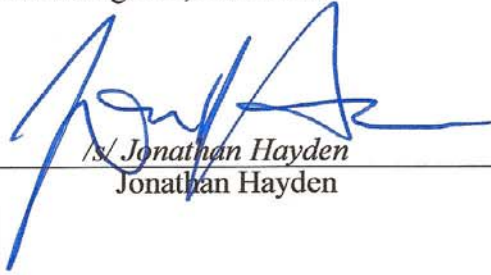
22 I, Jonathan Hayden, declare:

23 1. I am a member of the Dissolution Committee created by the Plan of Dissolution
24 adopted as of September 26, 2008 by Heller Ehrman LLP, formerly known as Heller Ehrman White
25 & McAuliffe LLP, the debtor and debtor-in-possession in the above-captioned case (the "Debtor"). I
26 am authorized to submit this declaration on behalf of the Debtor. I have personal knowledge of the
27 facts set forth below, and if called to testify, I would testify competently thereto.

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¹ The Debtor's address is 333 Bush Street, San Francisco, CA 94104, Federal Tax I.D. No. 94-1217308.

1 2. Attached hereto as Exhibit A is a true and correct copy of the March 23, 2007
2 engagement letter entered into by Lifelock, Inc. and the Debtor.

3 I declare under penalty of perjury that the foregoing is true and correct and that this
4 declaration was executed this 14th day of April, 2009 at Penngrove, California.

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6 
7 /s/ Jonathan Hayden
8 Jonathan Hayden

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
SAN FRANCISCO, CALIFORNIA

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EXHIBIT A

ENGT

HellerEhrman^{LLP}

March 23, 2007

Mary L. Azeuenaga
Mary.Azeuenaga@hellerhrman.com
202 912 2525

Confidential
Via Electronic Mail

44253-0001

Robert Maynard, Chief Operating Officer
LifeLock, Inc.
6515 South Rural Road, Suite 104
Tempe, AZ 85283

LifeLock, Inc. – FTC Inquiry

Dear Mr. Maynard:

I am writing to confirm that you have engaged this firm to represent LifeLock, Inc. (“LifeLock”) in connection with an FTC investigation and related counseling. This letter and the attached Appendix set forth the basic terms of our engagement. Although we would prefer to confirm our engagement in a less formal manner, we have found that the attorney/client relationship is enhanced by a mutual understanding of our services and fee arrangements.

Our standard practice is to bill monthly for both services and costs. Our bills should be paid within thirty (30) days of receipt. Our charges for legal services are based on hourly rates for attorneys and other professional staff, as established from time to time, based on years of practice, training, specialization and professional accomplishment. My current hourly rate applicable to this engagement is \$735. Should I need the assistance of another lawyer at Heller Ehrman, that lawyer or special counsel would have an hourly rate between \$285 and \$515 per hour. As noted in the Appendix, these rates are subject to change.

Certain ancillary services such as computer research, document reproduction and word processing are utilized more extensively in connection with some matters than others. Consequently, such services are billed on the basis of direct utilization. Generally we do not advance costs for disbursements to third parties; you will be billed directly for such costs.

In engaging us, you agree by signing and returning this letter that we are not precluded from representing a client adverse to you in matters unrelated to this engagement, whether in a business transaction, in litigation or otherwise. For purposes of this paragraph, "unrelated" means not legally or factually related, such that the other matters do not involve the same transaction or legal dispute that is the subject of this engagement. You agree that you do not consider such concurrent representation of clients who are adversaries in unrelated matters to be inappropriate, even where we represent a client who is directly adverse to you in that matter, while at the same time we represent you in a different matter. You therefore waive any objections to any such present or future concurrent representation and agree not to attempt to disqualify us from that other representation, despite any conflict of interest arising from the fact that you are a client of ours. We will, of course, refrain from disclosing or using your confidential information in that other representation. You should carefully consider this waiver, and you are encouraged to seek the advice of an independent attorney before agreeing to it. Accordingly, you grant such consent and acknowledge that it is fully informed and freely given, despite the fact that it is granted in advance and without foreknowledge of the nature and scope of the adversity that could develop.

Without limiting the generality of the foregoing, you acknowledge that we regularly represent Bessemer Venture Group and Kleiner Perkins Caufield & Byers in corporate and financing matters, and that it is a condition to our acceptance of this engagement that you consent to our representation of those clients in unrelated matters directly adverse to you. A separate waiver letter for signature and consent is being sent to you and Bessemer and Kleiner Perkins to insure that all three clients are fully informed and together consent to this arrangement.

We appreciate this opportunity to serve you and look forward to working with you. We will strive to represent your interests vigorously and efficiently. Please feel free to discuss with me any aspect of the firm's representation, including personnel and billing.

Enclosed you will find a copy of a signed W-9 form (Request for Taxpayer Identification Number and Certification) which has been included for your convenience.

It is important that you review the attached Appendix, which complements this letter and is incorporated in this letter by reference so that this letter and the Appendix together constitute the agreement between you and us regarding our professional services. If the terms of our representation as described above and in the accompanying Appendix are acceptable, please date and sign this letter where indicated below and return it to me. Your signature will confirm that you have read and agreed to all such terms, including the Dispute Resolution-Arbitration clause in the Appendix. This agreement will take effect on the date of your

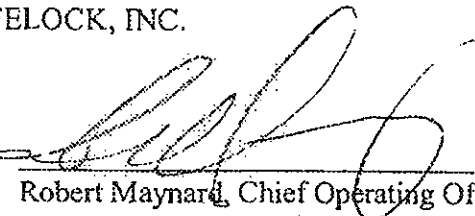
signature or when we first perform services, whichever is earlier. Please retain a copy of this letter for your own file.

Sincerely yours,

*Heller Ehrman LLP
By Mary L. Azcuenaga*

SO AGREED.

LIFELOCK, INC.

By: 
Robert Maynard, Chief Operating Officer

Date: 3/23/07

**APPENDIX TO ENGAGEMENT LETTER OF
HELLER EHRMAN LLP**

When we use the term "you" below, we mean our client in this engagement. Where the client is an entity, we have addressed the accompanying engagement letter to the client's authorized representative, but "you" below refers to the entity client.

Identity of Client

In representing a client which is an entity, we do not thereby also separately represent affiliates or other constituents of the entity, nor do we separately represent the owners, officers, directors, founders, managers, members, general partners, limited partners or employees of the entity in their individual capacities or with respect to their individual affairs. We will rely upon you to inform them of this fact where appropriate. Unless we agree otherwise in writing, we do not by virtue of our representation of you also represent any entity that controls you, is controlled by you or is under common control with you. We will look to the addressee of the accompanying engagement letter for our instructions on behalf of the entity, unless you inform us otherwise in writing.

Scope of Engagement

The scope of this engagement is described in the accompanying engagement letter. The scope of our engagement may change if you ask us to provide different or additional services and we agree in writing to provide them or we actually proceed to provide them and bill you for them. If our engagement changes, the terms set out in the accompanying engagement letter and this Appendix will apply to the changed engagement, unless we enter into a further agreement modifying or superseding this one. Our engagement may be terminated by either one of us upon written notice to the other.

Billing and Payment

We reassess our hourly rates from time to time, usually on an annual basis, but rates may change more often and changes may or may not apply across the board to all timekeepers. Unless otherwise agreed with you, our bills will show timekeepers' hourly rates applicable to their time recorded on this engagement, as in effect from time to time. Our timekeepers record their time in minimum increments of one-tenth of an hour, even though the actual time expended may be less. If you have any question or concern about how your bill was calculated or the form in which it was presented, please bring it to our attention promptly, within 60 days of receipt, and preferably in writing. Please note that we reserve the right to impose a late charge at the rate of 10% per year on past due accounts.

In addition to fees, you will be responsible to pay for disbursements and certain other expenses incurred as a result of this engagement. Generally, we charge for document reproduction (photocopying and digital imprinting), outgoing faxes, computerized research, secretarial overtime, word processing on long documents and certain other items at rates calculated to approximate our cost of providing these services to you.

To facilitate prompt payment, we will send our bills only to you, unless we agree otherwise in writing. Any outside arrangements you may have for allocation, reimbursement, insurance, indemnification or the like will not relieve you of your obligation to pay our bills.

Timely payment in full is a condition to our continuing provision of services. You agree that we may suspend or terminate our services and may withdraw from this engagement in the event our fees and other charges are not timely paid. In addition, if our engagement is terminated by either you or us for any reason, you will of course remain obligated to pay us all fees and other charges up to the termination date.

Your obligation to pay us is not contingent on a settlement or judgment, unless we agree otherwise in writing. If our representation results in a monetary recovery by litigation or arbitration award, judgment or settlement, or by other realization of proceeds, you hereby grant us an attorneys' lien on those funds in the amount of any sums due us. This means we may deduct our fees and costs directly from any recovery we obtain on your behalf and be paid ahead of anyone else. An attorney's lien is considered a grant of an adverse interest by you to us and accordingly must meet certain requirements. First, it must be fair and reasonable to you and must be fully disclosed to you in a reasonably understandable writing. Second, you must be informed that you may seek the advice of an independent lawyer of your choice and you must be given a reasonable opportunity to seek that advice prior to signing. Third, thereafter you must consent in writing to the terms of the transaction. BY SIGNING THE ACCOMPANYING ENGAGEMENT LETTER, YOU AGREE THAT THESE THREE REQUIREMENTS HAVE BEEN MET.

Although on occasion at the request of a client we will in good faith attempt to estimate in advance the fees and costs of an engagement, we are not bound by any such estimate unless otherwise agreed to in writing. Moreover, we are not obligated to revise, amend or correct any such estimate should subsequent developments render it inaccurate.

If we have more than one client in this engagement, each is jointly and severally obligated to pay us unless we expressly agree otherwise in writing.

Responsibilities of Attorney and Client

We will provide strictly legal services to you in connection with this engagement. You are not relying on us for, and we are not providing, any investment or accounting advice

or decisions or any investigation of the character or credit of persons with whom you may be dealing. And, of course, you understand that we cannot and do not guarantee any particular outcome of this engagement.

In order for us to assist you effectively and efficiently, we expect that you will provide us with the factual information you have which relates to the subject matter of this engagement, and that you will make any appropriate business or technical decisions. We believe that you should be actively involved in the strategy and management of your legal affairs and our goal is to encourage candid and frequent communication between us. We will consult with you at appropriate junctures as the engagement progresses. Ordinarily, such consultations are conducted in person or by telephone, but if you desire that we communicate in writing, including by email, in a particular instance, please let us know. In addition, we may on occasion choose to communicate with you in writing.

The individuals whom we assign to work on this engagement may include attorneys and paralegals from various offices of ours. We have found that this enables us to bring to bear the skills we think are needed, regardless of the individual's location. We encourage your comments on staffing. We also use independent contractors and other kinds of "contract" or "temporary" attorneys and paralegals from time to time.

In the course of this engagement, you may be asked to read and perhaps to sign various legal documents. Please read the documents carefully so that you thoroughly understand them. If you have any question whatsoever, you should address it to us right away.

After this engagement has ended, you may request the return of your files. If you do not wish your files returned and wish us to retain them for you, we may charge you for the cost of continued storage. We will retain your files for five years following the conclusion of this engagement. If you do not request the files in writing before the end of that five-year period, upon the expiration of that period we will have no further obligation to retain the files and may in our discretion destroy the files without further notice to you.

Electronic Communications

Email, Extranet and other forms of electronic communication are increasingly important business tools, and we make appropriate use of them in communicating with our clients. However, there are risks associated with them. While we have no reason to suppose that our own email or other electronic communication systems are not secure, you should be aware that information sent or stored electronically might be accessed by third parties. We may when appropriate communicate with you by email unless you ask us not to. (We are able to set up more secure email links on an individual basis; please contact us if you would like to explore this further.) Please note that email can be subject to delays and non-delivery;

in appropriate circumstances you should confirm with us that we have received and read your email communication. We have measures in place to protect against sending or receiving viruses, but we cannot guarantee that these will be completely effective. You should take your own precautions against possible virus infection.

Dispute Resolution - Arbitration

Although we certainly do not expect that differences will arise between us, as lawyers we recognize that disagreements can happen. If you become dissatisfied with any aspect of our relationship, we encourage you to bring that to our attention immediately. It is our belief that most problems can be resolved amicably through discussions between us. In the unlikely event that further resolution were required, by this agreement you and we are both agreeing in advance to resolve any dispute that may arise in the future through the less formal and more expeditious process of arbitration.

Our agreement to arbitrate includes any and all disputes arising out of or related to professional services. Examples of the types of dispute which, although unlikely to arise between us, do occasionally develop between lawyers and their clients, include claims for malpractice, negligence, breach of contract, breach of fiduciary duty, fraud, unpaid fees and expenses, any claim based on a statute, and likewise any defense or counterclaims.

Where there are applicable laws or rules requiring us to submit to certain mandatory dispute resolution procedures before this private arbitration clause is triggered, we will, of course, engage in those procedures. If any such mandatory dispute resolution procedures have been waived or exhausted, you and we agree that the dispute will be submitted for private and confidential arbitration in accordance with this agreement, and each of us will be bound by the result. The arbitration will be conducted pursuant to the commercial arbitration rules of the American Arbitration Association. A panel of three neutral arbitrators will be selected under such rules and will make a final and binding decision about the outcome of the dispute, which neither of us will be able to appeal.

It is important for you to note that discovery, standards of evidence and procedural rules differ in arbitration from a civil trial. In an arbitration, discovery is ordinarily limited and there are no formal rules of evidence. In addition, in order to utilize this process, both you and we agree in this letter to forgo the right to a trial by a judge or a jury.

Accordingly, it is agreed between you and us that any dispute which cannot be resolved amicably or through mandatory dispute resolution procedures shall be resolved exclusively through private, confidential and binding arbitration as outlined

above. Of course, you should carefully consider this provision and you are encouraged to seek the advice of an independent attorney before agreeing to it.

Self Representation

You should be aware that Heller Ehrman has designated one of the firm's shareholders to act as the firm's General Counsel (the "Heller Ehrman General Counsel"). The Heller Ehrman General Counsel acts as a lawyer to the firm, representing Heller Ehrman in a variety of professional and legal matters and helping attorneys at the firm to comply with their professional and ethical responsibilities to clients. Among other things, the Heller Ehrman General Counsel provides Heller Ehrman and its attorneys with legal advice concerning professional responsibilities, potential or actual professional liabilities, and other matters. For example, the advice might cover questions of privilege or confidentiality, obligations imposed by the federal securities laws, and compliance with rules of professional conduct that might apply to a particular situation. Heller Ehrman also retains outside counsel from time to time to provide similar legal advice to the firm. It is possible that Heller Ehrman attorneys or staff working on matters for you may, from time to time, consult with the Heller Ehrman General Counsel or Heller Ehrman's outside counsel on matters related to our representation of you. In the course of such consultation, Heller Ehrman attorneys and/or staff may disclose to the Heller Ehrman General Counsel or outside counsel privileged information concerning your representation, and may receive legal advice related to Heller Ehrman's work on your matter, which legal advice Heller Ehrman may or may not disclose to you. Heller Ehrman takes the position that such consultations are privileged and may not be discovered by anyone, not even the clients about whom such a consultation may take place. By signing this letter, you acknowledge and consent to Heller Ehrman attorneys and staff consulting with the Heller Ehrman General Counsel or outside counsel as they deem necessary, both during the course of Heller Ehrman's representation of you or after such representation ends, and you confirm that such communications are privileged and protected against disclosure to you. Further, by signing this letter you acknowledge and consent to waive in advance any claim that such consultation constitutes a conflict of interest between your interests and those of Heller Ehrman. You should carefully consider this waiver, and you are encouraged to seek the advice of an independent attorney before agreeing to it. Rest assured that if, during such consultations, the Heller Ehrman General Counsel determines that the firm has a conflict with continuing to represent you, or that the firm must, for some reason, withdraw from its representation of you, the firm will bring that to your attention, will seek your instructions regarding the situation and, if necessary, will take appropriate steps to transition your matters to other counsel if that is your choice.

1 John D. Fiero (CA Bar No. 136557)
Kenneth H. Brown (CA Bar No. 100396)
2 Miriam P. Khatiblou (CA Bar No. 178584)
Teddy M. Kapur (CA Bar No. 242486)
3 PACHULSKI STANG ZIEHL & JONES LLP
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6 E-mail: jfiero@pszjlaw.com
kbrown@pszjlaw.com
7 mkhatiblou@pszjlaw.com
tkapur@pszjlaw.com

8
9 Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:

14 Heller Ehrman LLP,¹

15 Debtor.

Case No.: 08-32514

Chapter 11

CERTIFICATE OF SERVICE

[NO HEARING REQUIRED]

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¹ The Debtor's address is 333 Bush Street, San Francisco, CA 94104, Federal Tax I.D. No. 94-1217308.

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PROOF OF SERVICE

STATE OF CALIFORNIA)
)
CITY OF SAN FRANCISCO)

I, Liset Alvarado, am employed in the city and county of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 150 California Street, 15th Floor, San Francisco, California 94111-4500.

On April 15, 2009, I caused to be served the

DECLARATION OF JONATHAN HAYDEN IN SUPPORT OF OPPOSITION TO MOTION FOR RELIEF FROM AUTOMATIC STAY BY LIFELOCK, INC.

in this action by placing a true and correct copy of said document(s) in sealed envelopes addressed as follows:

Please see attached Service List

- (BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit.
- (BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address.
- (BY NOTICE OF ELECTRONIC FILING) I caused to be served the above-described document by means of electronic transmission of the Notice of Electronic Filing through the Court's transmission facilities, for parties and/or counsel who are registered ECF Users.
- (BY FAX) I caused to be transmitted the above-described document by facsimile machine to the fax number(s) as shown. The transmission was reported as complete and without error. (Service by Facsimile Transmission to those parties on the attached List with fax numbers indicated.)

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed on April 15, 2009, at San Francisco, California.

/s/ Liset Alvarado
Liset Alvarado, Legal Assistant

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SERVICE LIST

<p>United States Trustee Donna S. Tamanaha, Assistant U.S. Trustee 235 Pine Street, Suite 700 San Francisco, CA 94104 T Donna.S.Tamanaha@usdoj.gov</p>	<p>Counsel to BofA David Minnick, Esq. Leo Crowley, Esq. Pillsbury Winthrop Shaw Pittman LLP 50 Fremont Street San Francisco, CA 94105-2228 Tdminnick@pillsburylaw.com Leo.crowley@pillsburylaw.com</p>	<p>Counsel to Citibank Larry Peitzman, Esq. Peitzman, Weg & Kempinsky LLP 10100 Santa Monica Blvd., Suite 1450 Los Angeles, CA 90067 lpeitzman@pwkllp.com RSN</p>
<p>Counsel to Committee of Unsecured Creditors Steven H. Felderstein, Esq. Thomas A. Willoughby, Esq. Felderstein Fitzgerald Willoughby & Pascuzzi, LLP 400 Capitol Mall, Suite 1450 Sacramento, CA 95814 sfelderstein@ffwplaw.com twilloughby@ffwplaw.com RSN</p>		
<p>COMMITTEE OF UNSECURED CREDITORS</p>		
<p>Counsel for 333 Bush Associates Michael P. Brody, Esq. Darlene Haun, Esq. Ellman Burke Hoffman & Johnson 601 California Street, 19th Floor San Francisco, CA 94108 mbrody@ellman-burke.com dhaun@ellman-burke.com</p>	<p>Counsel for 333 Bush Associates Paul E. Paradis 101 California Street, Suite 1000 San Francisco, CA 94111 paul_paradis@hines.com</p>	<p>Counsel for MEPT St. Matthews LLC Bennett Williams 1215 4th Avenue, Suite 2400 Seattle, WA 98161 bennettw@kennedyusa.com</p>
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<p>VIA FIRST CLASS MAIL Counsel to State of Washington, Dept. of Revenue Zachary Mosner, Esq. Assistant Attorney General Bankruptcy & Collections Unit 800 Fifth Avenue, Suite 2000 Seattle, WA 98104-3188</p>	<p>Counsel to 1620 K Street Associates Limited Partnership, A District of Columbia limited partnership Edward J. Tredinnick, Esq. Greene Radovsky Maloney Share & Hennigh LLP Fourt Embarcadero Center, Suite 4000 San Francisco, CA 94111-4106 etredinnick@greeneradovsky.com</p>	<p>Counsel to Pension Benefit Guaranty Corporation Marc S. Pfeuffer, Esq. Office of the Chief Counsel Pension Benefit Guaranty Corporation 1200 K Street, N.W. Washington, DC 20005-4026 pfeuffer.marc@pbgc.gov efile@pbgc.gov</p>
<p>Counsel to 4350 La Jolla Village LLC Dean P. Sperling, Esq. Law Offices of Dean P. Sperling 201 East Sandpointe, Suite 220 Santa Ana, CA 92707-57425 Dean@sperlinglaw.com</p>	<p>Counsel for the Vested Reirees Michael St. James, Esq. St. James Law 155 Montgomvery Street, Suite 1004 San Francisco, CA 94104 ecf@stjames-law.com</p>	<p>In-House Counsel fo CB Richard Ellis, Inc. Laurie Gomez, Esq. Senior Counsel – Litigation CB Richard Ellis, Inc. 200 Park Avenue New York, NY 10166 laurie.gomez@cbre.com</p>
<p>Consel to Creditors Darryl L. Snider and John S. Skilton Maria K. Pum, Esq. Henderson, Caverly, Pum & Charney LLP P.O. Box 9144 16236 San Dieguito Rd., Suite 4-13 Rancho Santa Fe, CA 92067-9144 mpum@hcesq.com</p>	<p>Counsel for Adworks, Inc. Howard Ross, Esq. Shulman, Rogers, Gandal, Porady & Ecker, P.A. 11921 Rockville Pike, Suite 300 Rockville, MD 20852 F: 301-230-2891 hross@srgpe.com</p>	<p>Counsel for Robert G. Badal and Nancy Sher Cohen David A. Gill, Esq. Richard K. Diamond, Esq. Danning, Gill, Diamond & Kollitz, LLP 2029 Century Park East, Third Floor Los Angeles, CA 90067 dgill@dgdk.com rdiamond@dgdk.com</p>
<p>Robert G. Badal, Esq. WilmerHale, LLP 350 S. Grand Avenue, Suite 2100 Los Angeles, CA 90071 robert.badal@wilmerhale.com</p>	<p>Nancy Sher Cohen, Esq. Proskauer Rose, LLP 2049 Century Park East, Suite 3200 Los Angeles, CA 90067 ncohen@proskauer.com</p>	<p>Vicky Namken IBM Corporation 13800 Diplomat Dr. Dallas, TX 75234 vnamken@us.ibm.com</p>

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6	Houston, Texas 77010	hforrest@jw.com	
7	bruzinsky@jw.com		
8	econway@jw.com		
9	Christine R. Etheridge	Counsel to Hewlett-Packard Company	Mr. Ken Higman
10	IKON Financial Services	Ms. Anne Marie Kennelly, Esq.	Sr. Default & Recovery Analyst
11	Bankruptcy Administration	Corporate Counsel	Hewlett-Packard Company
12	1738 Bass Road	3000 Hanover St., M/S 1050	2125 E. Katella Ave., Suite 400
13	P.O. Box 13708	Palo Alto, CA 94304	Anaheim, CA 92806
14	Macon, GA 31208-3708	anne.kennelly@hp.com	ken.higman@hp.com
15	christine.etheridge@ikonfin.com		
16	Aseem S. Gupta	Counsel for Iron Mountain Information Management, Inc.	Alan D. Smith
17	3340 23 rd Street	Frank F. McGinn, Esq.	Perkins Coie LLP
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20		Boston, MA 02110	ADSmith@perkinscoie.com
21		ffm@bostonbusinesslaw.com	
22	Counsel for Oracle USA, Inc. and Oracle Credit Corporation	Counsel to Lifelock, Inc.	
23	Shawn M. Christianson, Esq.	James R. Rosen, Esq.	
24	Buchalter, Nemer, A Professional Corporation	Ryan D. Saba, Esq.	
25	333 Market Street, 25 th Floor	ROSEN & SABA, LLP	
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