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6 Creditors

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8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA
10 SAN FRANCISCO DIVISION

11 In re:

12 HELLER EHRMAN LLP,
13 Debtors.

CASE NO.: 08-32514

Chapter 11

14 Date: April 24, 2009
Time: 10:00 a.m.
Place: U.S. Bankruptcy Court
235 Pine St., 22nd Floor
San Francisco, CA
15 Judge: The Hon. Dennis Montali
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18 **OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF NON-**
OPPOSITION TO DEBTOR'S MOTION FOR ORDER EXTENDING DEADLINE
19 **UNDER 11 U.S.C. § 365(D)(4) FOR DEBTOR TO ASSUME OR REJECT UNEXPIRED**
LEASES FOR NONRESIDENTIAL REAL PROPERTY RELATING TO THE
20 **DEBTOR'S CHINA OFFICES**

21 The Official Committee of Unsecured Creditors in the above referenced Chapter 11 estate
22 (the "Committee") hereby submits its statement of non-opposition to the Debtor's Motion For
23 Order Extending Deadline Under 11 U.S.C. § 365(D)(4) for Debtor to Assume or Reject
24 Unexpired Leases For Nonresidential Real Property Relating to the Debtor's China Offices. The
25 Committee is deferring to the Debtor's business judgment with respect to the issues presented in

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1 this Motion.¹

2 Dated: April 22, 2009

FELDERSTEIN FITZGERALD
WILLOUGHBY & PASCUZZI LLP

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5 By /s/ Thomas A. Willoughby
6 THOMAS A. WILLOUGHBY
7 Attorneys for the Official Committee
8 of Unsecured Creditors
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28 ¹ The Debtor's Counsel granted the Committee an extension of time to respond to this Motion until Wednesday April 22, 2009, the first business day after the scheduled Committee meeting, which was held on Tuesday April 21, 2009