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6 Creditors

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8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA
10 SAN FRANCISCO DIVISION

11 In re:

12 HELLER EHRMAN LLP,
13 Debtors.

CASE NO.: 08-32514

Chapter 11

Date: April 24, 2009
Time: 10:00 a.m.
Place: U.S. Bankruptcy Court
235 Pine St., 22nd Floor
San Francisco, CA
Judge: The Hon. Dennis Montali

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17 **OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF NON-**
18 **OPPOSITION TO DEBTOR'S MOTION FOR ORDER ESTABLISHING INTERIM**
19 **FEE AND EXPENSE REIMBURSEMENT PROCEDURE**

20 The Official Committee of Unsecured Creditors in the above referenced Chapter 11 estate
21 (the "Committee") hereby submits its statement of non-opposition to the Debtor's Motion for
22 Order Establishing Interim Fee and Expense Reimbursement Procedure (the "Motion") based on
23 the representation of the Debtor that the Order shall limit the monthly professional fee requests to
24 no more than 80% of the specific professionals budgeted monthly amount for fees that had been
25 previously submitted to DSI.¹ Professionals that have not submitted budgets to DSI will not be

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27 ¹ The Debtor's Counsel granted the Committee an extension of time to respond to this Motion
28 until Wednesday April 22, 2009, the first business day after the scheduled Committee meeting,
which was held on Tuesday April 21, 2009

1 authorized to participate in the Knudson procedure.

2 Dated: April 22, 2009

FELDERSTEIN FITZGERALD
WILLOUGHBY & PASCUZZI LLP

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5 By /s/ Thomas A. Willoughby
6 THOMAS A. WILLOUGHBY
7 Attorneys for the Official Committee
8 of Unsecured Creditors
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