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8 Attorneys for Heller Ehrman LLP,
9 Debtor and Debtor in Possession

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:
14 Heller Ehrman LLP,
15 Debtor.

Case No.: 08-32514

Chapter 11

**NOTICE OF ENTRY OF ORDER
SHORTENING TIME FOR HEARING
ON MOTION FOR APPROVAL OF
COMPROMISE RELATING TO
RETENTION OF ORRICK FIRM IN
THE LRI MATTER**

Date: May 8, 2009
Time: 10:00 a.m.
Place: 235 Pine St., 22nd Floor
San Francisco, CA 94104
Judge: Honorable Dennis Montali

22 **PLEASE TAKE NOTICE** that on May 4, 2009 the United States Bankruptcy Court for the
23 Northern District of California, San Francisco Division (the "Court") entered its *Order Shortening*
24 *Time for Hearing on Motion for Approval of Compromise Relating to Retention of Orrick Firm in*
25 *the LRI Matter* (the "Order"). A true and correct copy of the Order is attached hereto as **Exhibit A**.

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Dated: May 5, 2009

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ John D. Fiero
John D. Fiero
Kenneth H. Brown
Miriam P. Khatiblou
Teddy M. Kapur
Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession

EXHIBIT A



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Signed and Filed: May 02, 2009

DENNIS MONTALI
U.S. Bankruptcy Judge

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9 Debtor and Debtor in Possession

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re:
14 Heller Ehrman LLP,
15 Debtor.

Case No.: 08-32514

Chapter 11

**ORDER SHORTENING TIME FOR
HEARING ON MOTION FOR
APPROVAL OF COMPROMISE
RELATING TO RETENTION OF
ORRICK FIRM IN THE LRI MATTER**

Date: May 8, 2009
Time: 10:00 a.m.
Place: U. S. Bankruptcy Court
235 Pine Street, 22nd Floor
San Francisco, CA
Judge: Honorable Dennis Montali

23 This matter came before the Court without a hearing upon consideration of the *Ex Parte*
24 *Application for Order Shortening Time for Hearing on Motion for Approval of Compromise Relating*
25 *to Retention of Orrick Firm in the LRI Matter* (the "Application") filed by Heller Ehrman, LLP (the
26 "Debtor"), the debtor and debtor in possession in the above-captioned case. Based upon the Court's
27 review of the Application, and good cause appearing therefor,

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PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
SAN FRANCISCO, CALIFORNIA

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IT IS HEREBY ORDERED:

1. This Order relates to the *Motion for Approval of Compromise Relating to Retention of Orrick Firm in the LRI Matter* (the “Motion”);
2. A hearing on the Motion will be held on May 8, 2009 at 10:00 a.m.;
3. Any opposition to the Motion may be made at the hearing; and
4. The Debtor shall serve notice of entry of this Order by email, facsimile or overnight mail upon the Office of the United States Trustee and all parties requesting special notice in this case.

* * * END OF ORDER * * *

SERVICE LIST

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10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:
14 Heller Ehrman LLP,
15 Debtor.

Case No.: 08-32514

Chapter 11

CERTIFICATE OF SERVICE

16 Date: May 8, 2009
17 Time: 10:00 a.m.
18 Place: U. S. Bankruptcy Court
235 Pine Street, 22nd Floor
San Francisco, CA
19 Judge: Honorable Dennis Montali

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PROOF OF SERVICE

STATE OF CALIFORNIA)
)
CITY OF SAN FRANCISCO)

I, Oliver Carpio, am employed in the city and county of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 150 California Street, 15th Floor, San Francisco, California 94111-4500.

On May 5, 2009, I caused to be served the

NOTICE OF ENTRY OF ORDER SHORTENING TIME FOR HEARING ON MOTION FOR APPROVAL OF COMPROMISE RELATING TO RETENTION OF ORRICK FIRM IN THE LRI MATTER

in this action by placing a true and correct copy of said document(s) in sealed envelopes addressed as follows:

***** PLEASE SEE SERVICE LIST*****

(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit.

(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address.

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed on May 5, 2009, at San Francisco, California.

/s/ Oliver Carpio
Oliver Carpio, Legal Assistant

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