

1 John D. Fiero (CA Bar No. 136557)
Kenneth H. Brown (CA Bar No. 100396)
2 Teddy M. Kapur (CA Bar No. 242486)
PACHULSKI STANG ZIEHL & JONES LLP
3 150 California Street, 15th Floor
San Francisco, California 94111-4500
4 Telephone: 415/263-7000
Facsimile: 415/263-7010
5 E-mail: jfiero@pszjlaw.com
kbrown@pszjlaw.com
6 tkapur@pszjlaw.com

7 Attorneys for Heller Ehrman LLP,
Debtor and Debtor in Possession

8 Steven H. Felderstein (CA Bar No. 56978)
9 Thomas A. Willoughby (CA Bar No. 137597)
Jason Rios (CA Bar No. 190086)
10 Joan S. Huh (CA Bar No. 225724)
FELDERSTEIN FITZGERALD WILLOUGHBY &
11 PASCUZZI LLP
400 Capitol Mall, Suite 1450
12 Sacramento, CA 95814
Telephone: (916) 329-7400
13 Facsimile: (916) 329-7435

14 Attorneys for The Official Committee of Unsecured
Creditors

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16 **UNITED STATES BANKRUPTCY COURT**
17 **NORTHERN DISTRICT OF CALIFORNIA**
18 **SAN FRANCISCO DIVISION**

19 In re:
20 **HELLER EHRMAN LLP,**
21 Debtor.

Case No.: 08-32514

Chapter 11

**NOTICE OF HEARING TO
CONSIDER APPROVAL OF
DISCLOSURE STATEMENT**

22
23 Date: November 9, 2009
24 Time: 1:30 p.m.
Place: United States Bankruptcy Court
235 Pine Street, 22nd Floor
San Francisco, CA
25
26 Judge: Honorable Dennis Montali
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1 **TO ALL CREDITORS AND EQUITY SECURITY HOLDERS OF HELLER EHRMAN LLP,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE, THE SECURITIES AND**
3 **EXCHANGE COMMISSION AND PARTIES REQUESTING SPECIAL NOTICE:**

4 **PLEASE TAKE NOTICE** that on October 8, 2009, Heller Ehrman LLP, the above-
captioned debtor and debtor in possession (the "Debtor") filed its *Disclosure Statement in Support of*
6 *Joint Plan of Liquidation of Heller Ehrman LLP* (the "Disclosure Statement") and *Joint Plan of*
7 *Liquidation of Heller Ehrman LLP* ("Plan") with the United States Bankruptcy Court for the
8 Northern District of California (the "Court"). The Plan has been proposed by the Debtor and the
9 Official Committee of Unsecured Creditors appointed in the Debtor's case (the "Committee").

10 **PLEASE TAKE FURTHER NOTICE** that on November 9, 2009 at 1:30 p.m., a hearing
("Hearing") will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, at
11 235 Pine Street, 22nd Floor, San Francisco, California, to consider approval of the Disclosure
12 Statement as well as any objections or proposed modifications thereto. The Hearing may be
13 continued from time to time without further notice other than an announcement at the Hearing of the
14 continued hearing date and time.

15 **PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Rule 3017(a) and
Bankruptcy Local Rule 3017-1, any objection to the approval of the Disclosure Statement must be
16 filed with the Court and served no later than November 2, 2009, by first class mail, upon: (i) counsel
for the Debtor, Pachulski Stang Ziehl & Jones LLP, 150 California Street, 15th Floor, San Francisco,
17 CA 94111, Attn: John D. Fiero, Esq. and Teddy Kapur, Esq.; (ii) counsel for the Committee,
Felderstein, Fitzgerald, Willoughby & Pascuzzi, LLP, 400 Capital Mall, Suite 1450, Sacramento,
18 CA 95814, Attn: Thomas A. Willoughby, Esq.; and (iii) the Office of the United States Trustee,
235 Pine Street, 7th Floor, San Francisco, CA 94104, Attn: Minnie Loo, Esq.

19 The Disclosure Statement and the Plan are on file with the Clerk of the Court at the above-
captioned address. The Disclosure Statement and Plan have been distributed concurrently herewith
20 in accordance with Bankruptcy Rule 3017(a) and Bankruptcy Local Rule 3017-1(a). Any party in
21 interest may obtain a copy of the Disclosure Statement or Plan by submitting a request in writing to
22 counsel for the Debtor at the following address: Pachulski Stang Ziehl & Jones LLP, 150 California
23 Street, 15th Floor, San Francisco, CA 94111, Fax: (415) 263-7010, Attn: Liset Alvarado, or
24 liset.alvarado@pszjlaw.com.

25 Dated: October 8, 2009

PACHULSKI STANG ZIEHL & JONES LLP

26 By /s/ John D. Fiero

27 John D. Fiero
28 Attorneys for Debtor and Debtor in
Possession